	Name of the Issue: Public Issue by Piramal Enterprises Limited (amalgamated with Piramal Finance Limited w.e.f. September 16, 2025) - Tranche I (Issue Opening Date: October 19, 2023)	Last updated on: May 31, 2026

1 **Type of Issue :** Public Issue by Piramal Enterprises Limited ("PEL" or the "Company" or the "Issuer") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each ("NCDs") for an amount of ₹ 200 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 800 crores aggregating up to 10,000,000 NCDs amounting to ₹ 1000 crores ("Tranche I Issue Limit") ("Tranche I Issue").

2 **Tranche I Issue size (Rs. crore):** Public Issue by Piramal Enterprises Limited ("PEL" or the "Company" or the "Issuer") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each ("NCDs") for an amount of ₹ 200 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 800 crores aggregating up to 1,00,00,000 NCDs amounting to ₹ 1000 crores ("Tranche I Issue Limit") ("Tranche I Issue"). The Issuer has issued and alloted NCDs aggregating to Rs. 532.90 crores. *(Source: Minutes of the Meeting dated November 02,2023 held between PEL; the Lead Manager; and the Registrar)*

3 **Rating of instrument alongwith name of the rating agency**

(i) **As disclosed in the offer document:** [ICRA]AA (Stable) by ICRA Limited; CARE AA; Stable by CARE Ratings Limited

(ii) at the end of FY 2024: [ICRA]AA (Stable) by ICRA Limited; CARE AA; Stable by CARE Ratings Limited

(iii) at the end of FY 2025: [ICRA]AA (Stable) by ICRA Limited; CARE AA; Stable by CARE Ratings Limited

(iv) at the end of FY 2026: [ICRA]AA+(Stable) by ICRA Limited; CARE AA+; Stable by CARE Ratings Limited

4 **Whether the secured debt securities are secured by hundred percent security cover or higher security cover as per theterms of the offer document or Debenture Trust Deed.(Regulation 23(5) of SEBI (Issue and Listing of Non-Convertible Securities)Regulations, 2021:** Yes

5 **Subscription level (number of times):** After considering the not banked and technical rejection cases, the Tranche I Issue was subscribed 2.66 times of the Base Issue Size and 0.53 times of the Tranche I Issue Size. *(Source: Minutes of the Meeting dated November 02,2023 held between PEL; the Lead Managers; and the Registrar)*

6 **Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

	Rs. (In Crores) on a consolidated basis		
Parameters	**1st FY (FY 2024)**	**2nd FY (FY 2025)**	**3rd FY (FY 2026)**
Income from operations	10,020.27	10,269.56	11,852.49
Net Profit for the period	-1683.53	485.45	1,506.14
Paid Up Equity Share Capital	44.93	45.08	45.22
Reserves excluding revaluation reserves	26,512.12	27,050.86	28,103.44

7 **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**

(i) at the end of FY 2024: Traded and Listed on BSE (www.bseindia.com) and NSE (www.nseindia.com)

(ii) at the end of FY 2025: Traded and Listed on BSE (www.bseindia.com) and NSE (www.nseindia.com)

(iii) at the end of FY 2026: Traded and Listed on BSE (www.bseindia.com) and NSE (www.nseindia.com)

NCDs are listed on the BSE Limited and National Stock Exchange of India Limited and admitted to dealings with effect from Tuesday November 07, 2023

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

	Name of Director	Appointment / Resignation	Date
(i) at the end of FY 2024:	Mr. Subramanian Ramadorai	Resigned as Independent Director	31-Mar-24
(ii) at the end of FY 2025:	Mr. Asheet Mehta	Appointment as Independent Director	8-Jul-24
(iii) at the end of FY 2026:	Shikha Sharma	Appointment as Executive Director	22-Dec-25
	Anjali Bansal	Appointment as Independent Director	22-Dec-25
	Rajiv Mehrishi	Appointment as Independent Director	22-Dec-25
	Asheet Lalit Mehta	Appointment as Independent Director	22-Dec-25
	Mr. Gautam Bhailal Doshi	Resigned as Independent Director	27-Mar-26
	Ms. Nandini Piramal	Re-appointment of Director	30-Jun-25
	Shikha Sharma	Appointment of Director	30-Jun-25
	Suhail Nathani	Re-appointment of Independent Director	30-Jun-25
	Kunal Bahl	Re-appointment of Independent Director	30-Jun-25
	Anjali Bansal	Re-appointment of Independent Director	30-Jun-25

9 **Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)**

(i) As disclosed in the offer document:
1. For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company - Atleast 75% of amount proposed to be financed from Net Proceeds.
2. General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds
**The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations.*

(ii) Actual utilization:Yes *(There is no deviation in the amount of funds actually utilized as against what was originally disclosed as certified by the company in certificate submitted with the stock exchanges).*

(iii) Reasons for deviation, if any: Not Applicable

10 **Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given).**

(i) Disclosures in the offer document in terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at our cost. *(Source: Tranche I Prospectus dated October 16, 2023)*

(ii) Delay in payment from the due date: NA

(iii) Reasons for delay/ non-payment, if any: NA

Any other Material Information:

In connection with the Scheme of amalgamation , NCLT allowed the Company Scheme Application (C.A.(CAA)/84(MB)/2026) via order dated 30 April 2026	12-May-26
The registered office of the Company has been shifted to 601, 6th Floor, Amiti Building, Piramal Corporate Park, Kamani Junction, Opp. Fire Station, LBS Marg, Kurla (West), Mumbai - 400070, Maharashtra, India w.e.f April 27, 2026	30-Apr-26
Company in the board meeting had approved the following: a.Audited Financial Statements and Audited Financial Results for the financial year ended March 31, 2026 b Recommended a Final Dividend of Rs. 11 per equity share to be dispatched after 42nd AGM subject to approval of Shareholder c. Re- appointment of Mr. Suhail Nathani as an Independent Director of the Company d. Change in the address of the registered office of the Company	27-Apr-26
In relation to scheme of amalgamation Piramal Finance Limited ('Company' or 'Transferee Company'), Piramal Corporate Tower Private Limited, Piramal Agastya Offices Private Limited , DHFL Investments Limited (collectively, the 'Transferor Companies'), the Company and the transferor Companies have filed a Company Application in the NCLT	18-Apr-26

Name of the Issue: Public Issue by Piramal Enterprises Limited (amalgamated with Piramal Finance Limited w.e.f. September 16, 2025) - Tranche I (Issue Opening Date: October 19, 2023)	Last updated on: May 31, 2026
Company in the board meeting had approved the following: a. Scheme of Amalgamation b Approval for Issuance of Redeemable, Non-Convertible Debentures on private placement basis for an amount aggregating upto Rs.15,000 crores c. Resignation of Mr. Gautam Bhailal Doshi as Non-Executive Independent Director	27-Mar-26
Ratings upgraded and reaffirmed by CRISIL, S&P Global, and CARE Ratings Limited	16-Mar-26
The Company has received the listing and trading approval from BSE and NSE for modification in the Coupon Rate mentioned in the Information Memorandum relating to the NCDs issued by the Company under ISINs INE516Y07014 and ISIN INE516Y07063.	17-Feb-26
The Board of Directors of the Company considered and approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended 31st December 2025.	23-Jan-26
This is to inform you that CRISIL Ratings Limited has assigned a long-term rating of "CRISIL AA+/Stable" to the Company's bank facilities and non-convertible debentures, and reaffirmed its "CRISIL A1+" rating on the Company's commercial papers.	4-Jan-26
The Members passed the following resolutions with requisite majority as on 22nd December 2025: Appointment of Ms. Shikha Sharma as Non-Executive Director (Ordinary Resolution); Ms. Anjali Bansal, Mr. Rajiv Mehrishi and Mr. Asheet Lalit Mehta as Independent Directors (Special Resolutions).	23-Dec-25
The Company has entered into a share purchase agreement to divest its 14.72% stake in Shriram Life Insurance Company Ltd to Sanlam Emerging Markets (Mauritius) Limited for ₹600 crores, with completion expected by 31st March 2026 subject to regulatory approvals, including from the Insurance Regulatory and Development Authority of India.	19-Dec-25
The Company received the In-principle approval from the NSE and BSE for modification in the Coupon Rate mentioned in the Information Memorandum relating to the NCDs issued by the Company under ISINs INE516Y07014 and ISIN INE516Y07063.	11-Dec-25
Committee of Directors (Administration, Authorisation & Finance) approved allotment of 19,723 Secured, Rated, Listed, Redeemable NCDs each having a face value of Rs. 1,00,000 amounting to Rs. 197,23,00,000 on a Private Placement basis, under existing ISIN INE202B07JP8.	2-Dec-25
The Company announced that the NCLT, Mumbai Bench, has approved the Scheme of Amalgamation involving six transferor companies—Piramal Finance Sales and Service Pvt Ltd, DHFL Holdings Ltd, DHFL Advisory & Investments Pvt Ltd, Piramal Systems & Technologies Pvt Ltd, Piramal Securities Ltd, and PEL Finhold Pvt Ltd—into Piramal Investment Advisory Services Pvt Ltd. The scheme became effective on 18th November 2025, with the transferor companies now dissolved and merged with the transferee company.	18-Nov-225
Committee has approved the issuance of Secured, Rated, Listed, Redeemable, NCDs on Private Placement basis under existing ISIN INE202B07JP8.	17-Nov-25
The Board of Directors of the Company, at its meeting approved a modification in the Interest/Coupon Rate clause mentioned in the Information Memorandum and/or any other relevant document(s) in respect of the NCDs issued by the Company with ISINs INE516Y07014 and ISIN INE516Y07063 to enhance it by 25 basis points (bps) from the existing rate.	14-Nov-25
The Company provided Stock Exchange disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Ajay G Piramal & Others in the Company pursuant to the Scheme of Arrangement amongst Piramal Enterprises Limited ("Transferor Company"), Piramal Finance Limited (formerly known as Piramal Capital & Housing Finance Limited) ("Transferee Company") and their respective shareholders and creditors ("Scheme") as approved by NCLT.	11-Nov-25
The Company provides that the following securities of the Company will commence trading from November 7, 2025: 1. Equity shares of PFL issued to the shareholders of Piramal Enterprises Limited ('PEL') pursuant to the Scheme of Arrangement ('Scheme') between PEL and PFL; and 2. Non-convertible debentures and commercial papers of PEL transferred to PFL pursuant to the Scheme.	4-Nov-25
Piramal Technologies SA ('PTSA'), a step-down wholly owned subsidiary ('WOS') of the Company under liquidation (registered in Switzerland), has been deregistered with Registre Du Commerce Du Canton De Fribourg, Switzerland, on 27th October, 2025 and has accordingly ceased to be a step-down WOS of the Company.	4-Nov-25
The Board of Directors of the Company approved: a. Unaudited Financial Results (Standalone & Consolidated) for the quarter and half-year ended 30th September, 2025; b. Limited Review Report by the Joint Statutory Auditors; c. Disclosure of Related Party Transactions; d. Statement of utilization of proceeds for the quarter ended 30th September, 2025; e. Security Cover Certificate for the quarter ended 30th September, 2025.	17-Oct-25
The Board of Directors of the Company approved the allotment of 2,50,000 Secured, Rated, Listed, Redeemable, NCDs each having a face value of Rs. 1,00,000 amounting Rs. 2500,00,00,000 on Private Placement basis.	13-Oct-25
The Company provided the revised list of Senior Management Personnel of the merged entity pursuant to the Scheme of Arrangement ('Scheme') between PEL and PFL.	24-Sep-25
The Company provided disclosures regarding the changes in Board Composition, Key Managerial Personal and Senior Management Personal post to the Scheme of Arrangement ('Scheme') between PEL and PFL.	24-Sep-25
Mrs. Upma Goel, Chief Financial Officer and Key Managerial Personnel of the Company had tendered her resignation, in pursuant to which her last working day in the Company will be from the closure of business hours on 30th September, 2025.	19-Sep-25
The Company informs that the Composite Scheme of Merger with Piramal Finance Limited has become effective pursuant to the NCLT Mumbai Bench Order dated September 12, 2025, filed with the Registrar of Companies, Ministry of Corporate Affairs, Government of India on September 16, 2025.	16-Sep-25
The Company received an order from Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench, approving the Composite Scheme of Arrangement amongst Piramal Enterprises Limited, Piramal Finance Limited (Formerly known as Piramal Capital & Housing Finance Limited) and their respective shareholders and creditors ("Scheme of Merger").	11-Sep-25
ESG Risk Assessments and Insights Limited assigned the Company an overall ESG Rating of 70 for FY 2025 under 'Strong' ESG rating category	4-Aug-25
Mrs. Upma Goel resigned as CFO and Key Managerial Personnel of the Company, on July 28, 2025.Post-merger with Piramal Finance Limited, Mr. Vikash Singhla, current CFO of PFL, will serve as CFO of the merged entity.	29-Jul-25
The Board of Directors of the Company approved the following: -Approval of Unaudited Financial Results (Standalone & Consolidated) for the quarter end 30th June, 2025 -Approval of Fund Raising through issuance of Non-Convertible Debentures on Private Placement Basis	29-Jul-25
Administrative Committee approved the modification in the Step Up/Step Down Coupon Rate and Mandatory Redemption Event clause mentioned in the Key Information Document and/or any other relevant document(s) for the NCDs issued by the Company under ISINs INE140A07831 & INE140A07849	23-Jul-25
CRISIL assigned the Company an overall ESG Rating of 'Crisil ESG 63' for FY 2025 under 'Strong' ESG rating category	16-Jul-25
The Compay and the Company and Piramal Finance Limited filed Company Petition in Company Scheme Application No. CA(CAA) 113 OF 2025 with the 'Hon'ble NCLT'	9-Jul-25
The secured creditors of the Company approved the Scheme with requisite majority at the meeting held on July 4, 2025, as directed by the Hon'ble NCLT in relation to the composite scheme of arrangement among the Company, Piramal Finance Limited (Formerly known as Piramal Capital & Housing Finance Limited) ("PFL"), and their respective shareholders and creditors	4-Jul-25
In 78th AGM, Following Ordinary business were transacted: -Adoption of Audited Financial Statements (Standalone and Consolidated) of the Company for the financial year ended 31st March, 2025 -Declaration of final dividend of Rs. 11/- per equity share of face value Rs. 2/- each for the financial year ended 31st March, 2025. -Re-appointment of Ms. Nandini Piramal, who retires by rotation and being eligible, offers herself for re-appointment. -Re-appointment of Ms. Shikha Sharma, who retires by rotation and being eligible, offers herself for re-appointment. -Appointment of N. M. Raiji & Co., Chartered Accountants as Joint Statutory Auditors of the Company. -Appointment of Chhajed & Doshi, Chartered Accountants as Joint Statutory Auditors of the Company.	30-Jun-25

	Name of the Issue: Public Issue by Piramal Enterprises Limited (amalgamated with Piramal Finance Limited w.e.f. September 16, 2025) - Tranche I (Issue Opening Date: October 19, 2023)	Last updated on: May 31, 2026
11	- Continuation of term of Mr. Ajay G. Piramal upon attaining the age of 70 (Seventy) years. - Re-appointment of Mr. Suhail Nathani as an Independent Director of the Company. -Re-appointment of Mr. Kunal Bahl as an Independent Director of the Company -Re-appointment of Ms. Anjali Bansal as an Independent Director of the Company -Appointment of N. L. Bhatia & Associates, Practicing Company Secretaries as the Secretarial Auditors of the Company. -Issue of the Non-convertible Debentures on Private Placement Basis. -Conversion of loan into equity or other capital of the Company in case of Event of Default	30-Jun-25
	Company invested Rs. 700 crore in Piramal Finance Limited ('PFL') (Formerly known as Piramal Capital & Housing Finance Limited), a wholly owned subsidiary of the Company by way of subscription to rights issue	27-Jun-25
	Administrative Committee of the Board of Directors, approved allotment of Non-Convertible Debentures in two separate series, on a Private Placement basis under existing ISINs INE140A07815 and INE140A07831.	5-Jun-25
	On recommendation of the Nomination and Remuneration Committee, the Board of Directors approved the appointment of Mr. Jitendra Bhati as Chief Compliance Officer, a Senior Management Personnel of the Company, with effect from 2nd June, 2025.	2-Jun-25
	Hon'ble GST Appellate Authority has, vide its order dated 29th May, 2025, passed a favorable judgement for the company in the matter mentioned in the stock exchange intimation dated 28the February 2025, thereby reducing the demand, including penalty, imposed upon the Company from Rs.1502 crore to Rs.9.22 crore.	29-May-25
	The Company has received an Order from the Hon"ble National Company Law Tribunal, Mumbai Bench regarding the composite scheme of arrangement, for which the tribunal has directed the following: 1) directed the convening of the meeting of the equity shareholders of the Company, for approving the Scheme; 2) directed the convening of the meeting of the secured creditors of the Company, for approving the Scheme; 3) dispensed with the meeting of the unsecured creditors of the Company, directing the Company to issue a notice to its unsecured creditors to file their representations/objections, if any, with the NCLT within 30 days; 4) dispensed with the meetings of shareholders of PFL; 5) dispensed with the meeting of secured creditors of PFL, directing PFL to issue notices to specified secured creditors to file their representations/objections, if any, with the NCLT, within 30 days; 6) dispensed with the meeting of unsecured creditors of PFL, directing PFL to issue notices to its unsecured creditors to file their representations/objections, if any, with the NCLT within 30 days; 7) directed the Company and PFL to serve notices on the concerned regulatory authorities, as set out in the Order, for seeking their representations, if any, in relation to the Scheme.	28-May-25
	The Board of Directors held today, the approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures, on Private Placement basis in two separate series under existing ISINs INE140A07815 and INE140A07831.	27-May-25
	Company has made timely interest payment for the Non Convertible Debentures (NCDs) issued by the Company.	23-May-25
	The Administrative Committee of the Company , at its meeting held today, i.e. 13th May 2025, has allotted 12,00,000 equity shares of Rs. 2/- each fully paid-up to the ESOP Trust under the ESOP Scheme.Consequently the paid-up share capital of the Company increased from Rs. 45,09,55,400 to Rs. 45,33,55,400.	13-May-25
	Company has approved allotment of 5,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures each having a face value of Rs.1,00,000/- (Rupees One Lakh only), aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores Only) each in two separate series on a Private Placement basis.	8-May-25
	Company in the board meeting had approved the following: 1) Audited Financial Statements and Audited Financial Results for the year ended 31st March, 2025. 2) Final Dividend of Rs. 11 per equity share of face value of Rs. 2 each (i.e. @ 550%) for the financial year ended 31st March, 2025, which is subject to the approval of shareholders 3) Statement of utilization of proceeds for the quarter ended 31st March, 2025. 4) Security Cover Certificate for the quarter ended 31st March, 2025	6-May-25
	Company in the board meeting had approved the following: 1) Re-appointment of Mr. Suhail Nathani, Ms. Anjali Bansal and Mr. Kunal Bahl as Independent Directors of the Company, subject to approval of shareholders. 2) Continuation of term of Mr. Ajay Piramal as Chairman (Whole-time Director). 3) Appointment of N. M. Raiji & Co. and Chhajed & Doshi as the Joint Statutory Auditors of the Company, subject to approval of shareholders. 4) Appointment of N. L. Bhatia & Associates, Practising Company Secretaries as Secretarial Auditors of the Company, subject to approval of shareholders.	6-May-25
	Company has approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures, on Private Placement basis in two separate series each aggregating to Rs. 300 Crores.	29-Apr-25
	The Company has filed a Company Application in relation to the Scheme with the Hon'ble National Company Law Tribunal, Mumbai Bench on 10th April, 2025, pursuant to receipt of no objection(s) in relation to the Scheme from BSE Limited, National Stock Exchange of India Limited and Reserve Bank of India.	11-Apr-25
	The Company has changed the name of the wholly owned subsidiary Piramal Capital & Housing Finance Limited to Piramal Finance Limited.	24-Mar-25
	Company has received an Order dated 27th February 2025, under Section 73(9) of the CGST/ SGST Act, 2017 of tax ascertained as short paid or not paid together with interest and penalty amounting to Rs. 1,502 crores, from the office of Deputy Commissioner of State Tax, Maharashtra	28-Feb-25
	Company approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures aggregating the total issue size upto Rs. 450 Crore, on private placement basis	13-Feb-25
	Board of Directors approved the Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 31th December, 2024 and enclosed Security cover certificate and statement of utilization of issue proceeds for quarter ended December 2024.	27-Jan-25
	The Company has been informed by Life Healthcare Group Holdings Limited that they have entered into binding agreements for the sale of Life Molecular Imaging Limited, subject to shareholder and regulatory approvals	13-Jan-25
	Company provided an intimation to the Stock Exchange about the name change of its Registrar and Transfer Agent from 'Link Intime India Private Limited' to 'MUFG Intime India Private Limited' with effect from 31st December, 2024.	2-Jan-25
	Company provided an intimation to Stock Exchange of investment of Rs. 1000 Crores in Piramal Capital & Housing Finance Limited ('PCHFL'), a wholly owned subsidiary of the Company by way of subscription to rights issue.	31-Dec-24
	Administrative Committee of the Board of Directors approved the public issuance of secured Non-Convertible Debentures of face value Rs. 1,000 each aggregating up to Rs. 2,000 crores in one or more tranches.	20-Dec-24
	Company provided an intimation to the Stock Exchnage that the order dated April 25, 2024, passed by the Commissioner of Income Tax, Appeal, Mumbai has been set aside by the Income Tax Appellate Tribunal and the Assessing Officer of Income Tax has been directed to delete the penalty of Rs.1.5 lakh levied under Section 271B of the Income Tax Act, 1961.	11-Dec-24
	Mr. Kamlakar Nayak, Chief Compliance Officer, forming part of the Senior Management Personnel of the Company tendered his resignation from the service.	8-Nov-24
	Administrative Committee approved amendment to the Composite Scheme of arrangement between the Company, Piramal Capital & Housing Finance Limited and their respective shareholders and creditors.	26-Oct-24
	Board of Directors approved the Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter and half year ended 30th September, 2024 and ecnlosed Security cover certificate and statement of utilization of issue proceeds for quarter ended Sep 24.	23-Oct-24
	International Credit Ratings i.e S&P Global Ratings and Moody's Ratings assigned rating of BB- and Ba3 respectively, to Euro Medium Term Note Programme established by Piramal Capital & Housing Finance Limited ("PCHFL"), a wholly-owned subsidiary of the Company	4-Oct-24

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Piramal Capital & Housing Finance Limited ('PCHFL'), a wholly-owned subsidiary of the Company, has sold its immoveable property comprising of land & building situated at Santacruz East, Mumbai for a total consideration of Rs.187,00,00,000/- (Rupees One Hundred and Eighty Seven Crores).	26-Sep-24
Administrative Committee of the Board of Directors of the Company approved the allotment of 7,500 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ('Debentures') each having a face value of Rs.1,00,000/-, aggregating to Rs.75 crores on a private placement.	6-Sep-24
Administrative Committee of the Board of Directors held today, the Committee approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures under existing ISIN INE140A07807 on private placement basis	2-Sep-24
PCHFL received an order from the Income Tax Department on August 23, 2024 (and computation rectification e-mail on 26th August 2024) whereby PCHFL has been held to be liable to a penalty of Rs. 466.30 crore under Section 270A of the Income Tax Act, 1961.	26-Aug-24
Administrative Committee of the Board of Directors of the Company approved the allotment of 5,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures each having a face value of Rs.1,00,000/-, aggregating to Rs. 50 crores on a private placement.	27-Aug-24
Administrative Committee of the Board of Directors approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures under existing ISIN INE140A07807 on private placement basis for amount aggregating upto Rs.150 crores.	21-Aug-24
Intimation of purchase of 6,16,615 Equity Shares representing 0.27% of the total paid-up share capital of the Company by a entity forming the part of the Promoter Group.	18-Aug-24
The Board of Directors of the Company considered and approved the Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30th June, 2024.	13-Aug-24
Committee of Directors of Piramal Capital & Housing Finance Limited ("PCHFL"), a wholly-owned subsidiary of Company, at its meeting held on 22nd July 2024 approved the pricing supplement, the broad terms of the Euro medium term notes for issuance of 7.80% USD 300,000,000 Senior Secured Sustainability Notes due 2028 under the USD 1,000,000,000 Secured Euro Medium Term Note Programme.	23-Jul-24
International Credit Rating Agencies i.e S&P Global Ratings and Moody's Ratings assigend rating to Euro Medium Term Note Programme ('EMTN Programme') established by Piramal Capital & Housing Finance Limited, a wholly-owned subsidiary of the Company	12-Jul-24
Administrative Committee of the Board of Directors of the Company approved allotment of 3,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures each having a face value of Rs.1,00,000/-, aggregating to Rs. 30 crores on a private placement basis.	9-Jul-24
In the 77th Annual General Meeting ("**AGM**"), following special business were transacted: a) Appointment of Mr. Asheet Mehta (DIN:10648593) as the Independent Director of the Company. b) Issue of the Non-convertible Debentures on Private Placement Basis. c) Payment of Commission to Non-Executive Directors of the Company. d) Conversion of loan into equity or other capital of the Company in case of Event of Default	8-Jul-24
The Company declared final dividend on equity shares for the financial year ended 31st March, 2024 and appointed of Mr. Asheet Mehta (DIN:10648593) as an Independent Director of the Company at the AGM	8-Jul-24
Administrative Committee of the Board of Directors approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures on private placement basis for base issue size of Rs. 30 crores along with a green shoe option to retain over subscription of up to Rs. 150 crores, aggregating to Rs. 180 crores	2-Jul-24
Moody's Rating assigned Ba3 long term corporate family rating (CFR) to PCHFL, the wholly owned subsidiary of the Company.	28-Jun-24
Sai Krishna Trust through it's trustees Mr.Ajay Piramal and Swati Piramal acquired shares of the Company in an inter-se transfer betweeen the members of the promoter group during the period of 20-Jun-24 to 26-June-24	20-Jun-24
Anutham Realty Private Limited acquired shares of the Company in an inter-se transfer betweeen the members of the promoter group during the period of 07-Jun-24 to 26-June-24	10-Jun-24
Committee of the Board of Directors allotted 8,14,000 equity shares of Rs. 2/- each fully paid-up to the ESOP Trust under the ESOP Scheme	30-May-24
Approval by Board of Directors of Issuer for appointment of Mr. Asheet Metha an Additional Director to hold the office of the Independent Director from June 1, 2024	8-May-24
Audit Committee of the Board of Directors of Issuer approved of composite scheme of arrangement amongst Piramal Enterprises Limited, Piramal Capital & Housing Finance Limited P (the wholly owned subsidiary of the Company) and their respective shareholders and creditors, subject to receipt of necessary approvals.	8-May-24
The Board recommended a Final Dividend of Rs. 10 per equity share of face value of Rs. 2 each (i.e. @ 500%) for the financial year ended 31st March, 2024, which shall be paid/dispatched after the 77th Annual General Meeting, subject to approval of the shareholders of the Company.	8-May-24
Change in domain name of the new website of the Company has been changed to www.piramalenterprises.com	7-May-24
Commercial Taxes Department, Government of Telangana, levied a penalty of Rs. 86,842/- vide order dated 30th April, 2024 on Piramal Capital & Housing Finance Limited, a wholly owned subsidiary of the Issuer	2-May-24
Mr.S. K. Honnesh tendered his resignation from the Group General Councel, SMP and Mr. Anand Vardhan will assume the role of Group General Counsel, a SMP of the Issuer in place of Mr. Honnesh with effect from 15th May 2024.	30-Apr-24
SEBI issued an administrative warning for the voilation of Regulation 9(A)(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015.	3-Apr-24
Mr. Subramanian Ramadorai completed his second consecutive term as an Independent Director of the Company on 31st March, 2024. Accordingly, Mr. Ramadorai has ceased to be an Independent Director of the Company with effect from 31st March, 2024	31-Mar-24
Issuer invested Rs. 2,000 crore in Piramal Capital & Housing Finance Limited, a wholly owned subsidiary of the Company by way of subscription to rights issue	26-Mar-24
The Administrative Committee of board of directors of Issuer approved allotment of 15,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ('Debentures') each having a face value of Rs.1,00,000/-, aggregating to Rs. 150 crores on a private placement basis	29-Feb-24
A wholly owned subsidiary of the Company i.e Piramal Capital & Housing Finance Limited , received an income tax assessment order for the FY 2021-22 (AY 2022-23), allowing loss of Rs. 10,627 crores to be carried forward after netting off minor adjustment of Rs 8 crores.	28-Feb-24
Piramal Alternatives Private Limited (PAPL), a fully owned subsidiary, received an administrative warning from SEBI as Manager of Piramal Alternatives Investment Fund I (the 'Fund') on February 5, 2024. The administrative warning is in connection with the Fund's delayed filing of quarterly activity reports with SEBI for the quarters ending December 2022 and March 2023.	14-Feb-24
The Company has entered into share purchase agreement today, to sell its entire direct investment of 20% of the fully paid-up equity share capital held in Shriram Investment Holdings Private Limited (formerly known as Shriram Investment Holdings Limited) ['SIHPL'] to Shriram Ownership Trust ('SOT'), for a consideration of Rs. 1,440 crores ('Transaction').	27-Jan-24
Piramal Alternatives Trust ('PAT'), a wholly-owned subsidiary of the Company, in line with its investment objective and strategy, has entered into an agreement today i.e. January 24, 2024, as a part of its normal course of business, to acquire 10.39% stake in Annapurna Finance Private Limited ('AFPL') for a cash consideration of Rs. 300 crores by way of a purchase of equity shares and subscription to optionally convertible debentures amounting to Rs. 300 crores ('Transaction').	24-Jan-24
The Company's fully owned subsidiary, Piramal Capital & Housing Finance Limited ('PCHFL'), has received order by the Employees' State Insurance Corporation in Maharashtra to pay damages under Section 85B of the Employees' State Insurance Act of 1948.	19-Jan-24
Piramal Capital & Housing Finance Limited, a wholly owned subsidiary of the Company ('PCHFL'), has received an order the Office of Assistant Commissioner of State Tax, Government of Assam, issued an order imposing a penalty under Section 73 of the Central Goods and Services Tax Act, 2017 and the Assam Goods and Service Tax Act, 2017.	2-Jan-24

Name of the Issue: Public Issue by Piramal Enterprises Limited (amalgamated with Piramal Finance Limited w.e.f. September 16, 2025) - Tranche I (Issue Opening Date: October 19, 2023)	Last updated on: May 31, 2026
The Company has invested Rs. 289.59 crores in Piramal Consumer Products Private Limited ("PCPPL") by way of subscription to Rights Issue. There is no change in the shareholding percentage of the Company in PCPPL, pursuant to the aforesaid investment	26-Dec-23
Piramal Consumer Products Private Limited ("PCPPL"), a wholly owned subsidiary of the Company has agreed to enter into an agreement with AASAN Corporate Solutions Private Limited ('ACSPL'), a promoter group company for acquisition of Piramal Tower ('Office Premises') located at Peninsula Corporate Park, Lower Parel, Mumbai, for a consideration of Rs. 875 crores. Pursuant to Acquisition, PPCL will:- (a) change its name to "Piramal Tower Private Limited" subject to availability; and (b) change its object clause to "the business of acquiring, holding, letting out premises, and providing various services and amenities".	26-Dec-23
Intimation by the Company to provide details regarding the exposure of the Company and its subsidiaries in AIFs pursuant to notification released by the Reserve Bank of India dated December 19, 2023 on "Investments in Alternative Investment Funds (AIFs)".	21-Dec-23
Source: Stock Exchange Intimations	