

# aibi

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Association of  
Investment Bankers of India



## AIBI Annual Convention 2023-24

# Ease of Capital Formation

Friday  
19<sup>th</sup>  
January, 2024

Time : 09:00 AM onwards

Venue: Jio World Convention Centre, BKC,  
Mumbai

## Agenda

Session	Time	Topics	Speaker
	9:00 to 09:30 AM	Registration	
	9:00 to 09:30 AM	Welcome Address by Chairman	<b>Mr. Mahavir Lunawat</b> Chairman, AIBI MD, Pantomath Capital Advisors Pvt. Ltd
	09:40 to 10:00 AM	Political & Economic Scenario: Impact on Capital Formation	<b>Mr. Sanjay Pugalia</b> CEO & Editor in Chief, NDTV
	10:00 to 10:20 AM	Emerging Role of Stock Exchanges in Capital Formation	<b>Mr. Sundararaman R.</b> MD & CEO, BSE Ltd.
I	10:20 to 10:35 AM	Governance, Ethics and Capital Markets	<b>Mr. Vallabh Bhanshali</b> Co-Founder, Enam Group
	10:35 to 10:50 AM	My life as an Investment Banker	<b>Mr. Hemendra Kothari</b> Non- Executive Chairman DSP Asset Managers Pvt. Ltd.
	10:50 to 11:00 AM	Launch of new AIBI Initiatives by Ms. Madhabi Puri Buch, Chairperson, SEBI	
	11:00 to 11:30 AM	Interaction with SEBI Chairperson	<b>Mr. Prithvi Haldea</b> Founder & Chairman, Prime Database  <b>Ms. Madhabi Puri Buch</b> Chairperson Securities and Exchange Board of India
	11:30 to 11:45 PM	Tea Break	
II	11:45 to 12:00 PM	The Entrepreneur's Roadmap to IPOs	<b>Mr. Asad Daud</b> MD, Aeroflex Industries Ltd.
	12:00 to 12:15 PM		<b>Mr. Ashish Jakhawala</b> Chairman, MD & CEO, Samhi Hotels Ltd.

Session	Time	Topics	Speaker
III	12:15 to 12:45 PM	<b>Key Challenges in PE/VC Exit via Capital Market (Panel Discussion)</b>	<p><b>Mr. Gopal Jain</b> Co-Founder, Gaja Capital</p> <p><b>Mr. Rishi Mandawat</b> MD, Bain Capital</p> <p><b>Mr. Sunish Sharma</b> Founder &amp; Managing Partner, Kedaara Capital</p> <p><b>Mr. Rohan Suri</b> Managing Director, KKR &amp; Co. Inc.</p> <p><b>Mr. Vikas Khattar (Moderator)</b> Vice Chairman, AIBI and MD &amp; Co-Head- IB, Ambit Pvt. Ltd.</p>
IV	12:45 to 01:15 PM	<b>Growing Pool of Alternate Investments in Capital Formation</b>	<b>Mr. Ananth Narayan G.</b> Whole Time Member, Securities and Exchange Board of India
	01:15 to 02:15 PM	<b>Lunch Break</b>	
V	02:15 to 03:00 PM	<b>Shareholders Protection: Where Are We?</b>	<p><b>Mr. Alok Harlalka</b> MD, Gretex Corporate Services Ltd.</p> <p><b>Ms. Kamala K.</b> Chief Regulatory Officer, BSE Ltd.</p> <p><b>Ms. Lakha Nair</b> Executive Director, Axis Capital Ltd.</p> <p><b>Mr. Dinesh Soni</b> Sr. Vice President, National Stock Exchange of India Ltd.</p> <p><b>Mr. Kishor Thakkar</b> Managing Director, Link Intime India Pvt. Ltd.</p> <p><b>Mr. Sachin Chandiwal (Moderator)</b> Director, AIBI and MD, DAM Capital Advisors Ltd.</p>
VI	03.00 to 03.45 PM	<b>The Art of IPO Investing (Panel Discussion)</b>	<p><b>Mr. Ravi Dharamshi</b> Founder, MD &amp; CIO ValueQuest Investment Advisors</p> <p><b>Mr. Kalpen Parekh</b> MD &amp; CEO, DSP Mutual Fund</p> <p><b>Mr. Navneet Munot</b> MD &amp; CEO, HDFC Mutual Fund</p> <p><b>Mr. Rajendra Naik (Moderator)</b> Director, AIBI and MD, Centrum Capital Ltd.</p>

Session	Time	Topics	Speaker
	03:45 to 4:15 PM	High Tea	
VII	04:15 to 05:00 PM	Private Capital Raising Ahead of an IPO	<b>Mr. TCM Sundaram</b> Founder & Vice Chairman, Chiratae Ventures
VIII	05:00 to 05:30 PM	Ease of Capital Raising: Gearing Up for the Next Orbit (Panel Discussion)	<b>Mr. Vijay Chandok</b> MD & CEO, ICICI Securities Ltd.  <b>Mr. Mahavir Lunawat</b> Chairman, AIBI and MD, Pantomath Capital Advisors Pvt. Ltd.  <b>Mr. Salil Pitale</b> MD & CEO, Axis Capital Ltd.  <b>Mr. Sudhir Bassi</b> (Moderator) ED, Khaitan & Co.
IX	05:30 to 06:00 PM	Governance and Capital Markets - An Oxymoron ??	<b>Mr. V. S. Sundaresan</b> Executive Director, Securities and Exchange Board of India
X	06:00 to 07:00 PM	Motivational Talk: Art of Storytelling & Creating a Buy-in	<b>Mr. Ashish Vidyarthi</b> Eminent Film Actor & Motivational Speaker
XI	07:00 PM	Valedictory Address & Vote of Thanks	<b>Mr. Arjun Mehra</b> Vice Chairman, AIBI and MD- Investment Banking, JM Financial Ltd.
	07:30 PM onwards	Cocktails & Musical Evening	<b>Mr. Mame Khan</b> Eminent Indian Playback & Folk Singer
	09:00 PM onwards	Dinner	

**Mahavir Lunawat**  
Chairman, AIBI

**Prithvi Haldea**  
Hon. Advisor, AIBI

**Dr Milind Dalvi**  
CEO, AIBI

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